

# 2008–09 work test declaration (contribution eligibility)



Complete this form to confirm you have met the Government work test and are able to make certain superannuation contributions.

## Instructions

Under super law, the trustee can only accept certain types of contributions after you reach age 65, and provided that you have been gainfully employed. This means you have worked for at least 40 hours in a period of not more than 30 consecutive days in the financial year in which the contribution is made. This is known as the 'work test'.

Once the work test has been met for the financial year, you can make or continue to make salary sacrifice, voluntary member and spouse contributions at any time within that financial year, depending on your age:

- If you are 65 but are less than 75 years you can make salary sacrifice (concessional) contributions and voluntary member (non-concessional) contributions
- If you are 65 but are less than 70 years you can make eligible spouse (non-concessional) contributions.

If you have met the work test and age-based contributions limits for this financial year, please complete this form to confirm your eligibility to UniSuper.

## Privacy information

UniSuper recognises the importance of protecting your personal information and is committed to complying with its privacy law obligations. UniSuper collects and manages various types of personal information about you to provide you with UniSuper membership and benefits. To find out more about how UniSuper collects and manages your personal information, please refer to UniSuper's Privacy Policy which is available from UniSuper's website at [www.unisuper.com.au](http://www.unisuper.com.au) or by calling the UniSuper Helpline on 1800 331 685 between 9am and 5pm (AEST), Monday to Friday.

## Further information

If you need further information or help to complete this form:

- email [enquiry@unisuper.com.au](mailto:enquiry@unisuper.com.au), or
- phone the **UniSuper Helpline** on **1800 331 685**.

## Return the form when you meet the work test

Because UniSuper cannot accept certain contributions until it receives this declaration, complete and return this form as soon as you have met the work test (no stamp required):

Reply Paid 67452  
UniSuper  
Level 37, 385 Bourke Street  
Melbourne Vic 3000

## SECTION 1 — Member details

▶▶ Please use black or blue ink and print in CAPITAL letters.

Title

Surname

Given name(s)

Residential address

Date of birth

Member number

Telephone number

## SECTION 2 — Member declaration

This declaration is valid for the financial year ending 30 June 2009.

I understand that I must satisfy the work test in order to make any salary sacrifice, voluntary member and/or spouse contributions and declare that I have been gainfully employed for at least 40 hours in a period of 30 consecutive days during the financial year ending 30 June 2009.

Signature

Date (DD/MM/YYYY)

